

# SCHOOL OF LENDING

March 17-21, 2025 | Courtyard by Marriott, Columbia

**IMPORTANT:** Please make a copy of this application for your files. It contains information on enrollment fees and the school cancellation policy. Complete both sides of this application

## Please print or type the following information.

Name: \_\_\_\_\_  
(As you wish it to appear on your certificate)

Nickname: (For badge) \_\_\_\_\_

Title: \_\_\_\_\_

Bank Name: \_\_\_\_\_

Bank Street Address: \_\_\_\_\_

Bank Post Office Box: \_\_\_\_\_

City/State/ZIP: \_\_\_\_\_

Business Telephone: \_\_\_\_\_

Email Address: \_\_\_\_\_

In case of emergency, contact: \_\_\_\_\_

Name: \_\_\_\_\_

Telephone: \_\_\_\_\_

Relationship to student: \_\_\_\_\_

## EXPERIENCE

Total years of banking experience: \_\_\_\_\_

Total years of lending experience: \_\_\_\_\_

Total years of commercial lending experience: \_\_\_\_\_

Please indicate years of experience in the following areas.

- |   |  |
|---|--|
| <input type="checkbox"/> Real Estate Lending      | <input type="checkbox"/> Ag Lending          |
| <input type="checkbox"/> Consumer Lending         | <input type="checkbox"/> Loan Administration |
| <input type="checkbox"/> Commercial Lending       | <input type="checkbox"/> Credit Analysis     |
| <input type="checkbox"/> Chief Executive Officer  | <input type="checkbox"/> Documentation       |
| <input type="checkbox"/> Supervisor-Loan Division | <input type="checkbox"/> Bank Director       |
| <input type="checkbox"/> Others Please list _____ |  |

### Total Assets of Bank:

- ☐ Under \$50 m  
☐ \$51 – \$250 m  
☐ \$251 m - \$500 m  
☐ \$501 m - \$1b  
☐ Bank Holding Co.

### Total Deposits of Bank

- ☐ Under \$50 m  
☐ \$51 – \$250 m  
☐ \$251 m - \$500 m  
☐ \$501 M - \$1b  
☐ Bank Holding Co.

## EDUCATION

Please check the highest level achieved.

- |   |   |
|---|---|
| <input type="checkbox"/> HIGH SCHOOL                                    | <input type="checkbox"/> SOME COLLEGE                 |
| <input type="checkbox"/> ASSOCIATE DEGREE                               | <input type="checkbox"/> BACHELOR'S DEGREE –<br>Other |
| <input type="checkbox"/> BACHELOR'S DEGREE –<br>Business Administration | <input type="checkbox"/> MASTER'S DEGREE –<br>Other   |
| <input type="checkbox"/> MASTER'S DEGREE – Business                     |   |

## Banking schools attended:

- 1 Missouri School of Banking – Year \_\_\_\_\_
- 2 Other Banking Schools Please indicate: \_\_\_\_\_

## APPLICANT PLEASE READ & SIGN

I have read the accompanying brochure explaining the school requirements, as well as the cancellation/refund policy. I agree to abide by all the requirements for participation associated with this school.

Applicant's  
Signature \_\_\_\_\_ Date \_\_\_\_\_

## NOMINATING OFFICER PLEASE READ & SIGN

The bank has approved the submission of this application. I verify the accuracy of the application. (Application must be signed by the bank CEO or president, department head or other executive officer duly authorized by the bank.)

Nominating Officer(print) \_\_\_\_\_

Title: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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Please complete the following, indicating how/where you acquired a basic knowledge and understanding in the following areas.

## ACCOUNTING

Basic concepts, including the accounting cycle, payroll records, reporting operating results, the accrual basis of accounting, partnership and corporate accounting

### College or formal education

Course Title \_\_\_\_\_

Date Completed \_\_\_\_\_

Location \_\_\_\_\_

Other \_\_\_\_\_

## ANALYZING FINANCIAL STATEMENTS

Characteristics of financial statements and their analysis, including the goals, methods, tools analysis, accounts receivable, inventories, balance sheets, profit and loss analysis, and their relationship to one another

### College or formal education

Course Title \_\_\_\_\_

Date Completed \_\_\_\_\_

Location \_\_\_\_\_

Other \_\_\_\_\_

## MONEY AND BANKING

The Federal Reserve system, monetary policy and its impact on financial markets and banks, fiscal policy and trends in banking

### College or formal education

Course Title \_\_\_\_\_

Date Completed \_\_\_\_\_

Location \_\_\_\_\_

Other \_\_\_\_\_

## TUITION FEES

Please check the appropriate box. Tuition is per year, per student.

Payment by check or invoice.

☐ MEMBER

\$2,150

☐ NONMEMBER

\$6,450

☐ Check enclosed, payable to Missouri Bankers Association

☐ Invoice the bank

☐ Credit Card Payment

Please Type or Print

Card No. \_\_\_\_\_

Exp. Date \_\_\_\_\_ CVV \_\_\_\_\_

Type or Print Name \_\_\_\_\_

Signature \_\_\_\_\_

## REFUND POLICY

Full Refund.....On or before March 3, 2025

\$100 Cancellation Fee.....March 4 - 7, 2025

No Refunds.....After March 8, 2025

All requests for refunds must be submitted in writing to the School Registrar.

*The Missouri School of Lending is unable to accept applications via phone or through MBA's website.*

## APPLICATIONS

Please complete the enclosed application to register for the Missouri School of Lending. Return this form by:

### By mail to:

Missouri Bankers Association

ATTN: School Registrar

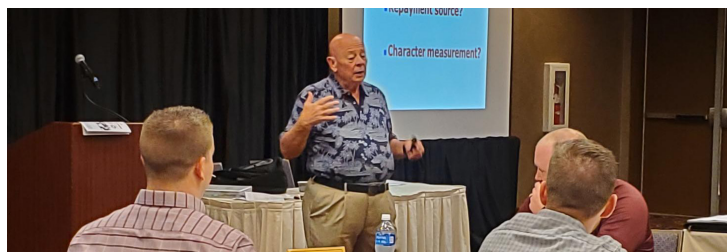
PO Box 57

Jefferson City, MO 65102

### Or email signed application to:

Cheri Messerli — [cmesserli@mobankers.com](mailto:cmesserli@mobankers.com)

We are unable to accept online or phone registrations because of the verification of the prerequisites. Applications must be signed by the student's supervisor or CEO.



## Missouri Bankers Association

207 E. Capitol Ave. | Jefferson City, MO 65101

573-636-8151 | [mobankers.com](http://mobankers.com)